

COVER SHEET

C S 2 0 0 7 1 1 7 9 2
S.E.C. Registration Number

G T C A P I T A L H O L D I N G S , I N C .
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(Company's Full Name)

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T I O N A L A Y A L A A V E N U E C O R N E R H . V
D E L A C O S T A S T R E E T M A K A T I C I T Y

(Business Address: No. Street City / Town Province)

Atty. Renee Lynn Miciano-Atienza
Contact Person

8 3 6 - 4 5 - 0 0
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

SEC Form 17-C
Form Type

Second Monday of May
Regular Meeting

Certificate of Permit to Offer Securities for Sale (Order #092)
Secondary License type, if applicable

M S R D
Dept. Requiring this Doc.

Amended Articles Number/Section

69
Total No. of Stockholders

Total amount of Borrowings
Domestic Foreign

To be Accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

Remarks = Pls. use black ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



1. April 4, 2016
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200711792** 3. BIR Tax Identification No. **006-806-867**
4. GT Capital Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela Costa Street, Makati City
Postal Code: **1227**
Address of principal office:
8. (632) 836-4500
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

Common Shares

174,300,000

11. Indicate the item numbers reported herein:

Item 9.

Please see the attached press release regarding the completion of Philippine AXA Life Insurance Corporation's acquisition of 100.0% of Charter Ping An Insurance Corporation from GT Capital Holdings, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.

Issuer

A handwritten signature in black ink, appearing to read 'F. Suarez, Jr.', with a long horizontal stroke extending to the right.

FRANCISCO H. SUAREZ, JR.

EVP/Chief Financial Officer

Date: **April 4, 2016**



AXA completes its acquisition of Charter Ping An

Philippine AXA Life Insurance Corporation (**AXA Philippines**) announced that it completed the 100% acquisition of Charter Ping An Insurance Corporation (**Charter Ping An**).

AXA first announced its intention to purchase the non-life insurance company from GT Capital Holdings, Inc. (GT Capital) on November 5, 2015. AXA Philippines is a joint venture between GT Capital, the AXA Group, and First Metro Investment Corporation (FMIC), a subsidiary of Metropolitan Bank & Trust Company (Metrobank).

"The purchase of Charter Ping An allows us to complete our proposition to offer a full spectrum of financial protection to all our customers," said Rahul Hora, President and CEO of AXA Philippines. "Customers can now be well-protected across all stages of their life journey, with AXA providing a comprehensive suite of products be it in life insurance, savings and investment, health coverage, or property and casualty insurance. We will now focus our efforts on finding opportunities to synergize the operations in both life and non-life insurance," he added.

"We look forward to combining our local know-how with the global expertise of AXA in the non-life insurance business," shared Mel Mallillin, President of Charter Ping An. "We see a lot of opportunities for growth in our industry, and with our combined effort, we are confident about a very successful future."

Moreover, Christoph Alsleben, most recently the Regional Head of Strategy and Financial Planning for AXA Asia in Hong Kong, has been hired as Integration Lead. Christoph brings with him over ten years of international experience in the insurance industry, having worked at the AXA Group head office in Paris, as well as with AXA Germany.

AXA is currently the second largest life insurance company in the Philippines, based on Total Premium Income¹. Since 1999, AXA has focused on the life insurance business and providing solutions for savings and investments, health, education, income protection, and retirement. It pioneered bancassurance operations in the Philippines, which is the distribution of insurance products through banks.

Charter Ping An is a leading non-life insurance company in the Philippines that provides mainly motor and property insurance products. It is currently the fourth largest non-life insurance company in terms of Net Premiums Written¹ and Premiums Earned, and is fifth in Gross Premiums Written¹.

¹ Based on Insurance Commission, 2014 report

About the AXA Group

The AXA Group is a worldwide leader in insurance and asset management, with 166,000 employees serving 103 million clients in 64 countries. In 2015, IFRS revenues amounted to Euro 99.0 billion and IFRS underlying earnings to Euro 5.6 billion. AXA had Euro 1,363 billion assets under management as of December 31, 2015.

The AXA ordinary share is listed on compartment A of Euronext Paris under the ticker symbol CS (ISN FR 0000120628 – Bloomberg: CS FP – Reuters: AXAF.PA). AXA's American Depositary Share is also quoted on the OTC QX platform under the ticker symbol AXAHY.

The AXA Group is included in the main international SRI indexes, such as Dow Jones Sustainability Index (DJSI) and FTSE4GOOD.

It is a founding member of the UN Environment Programme's Finance Initiative (UNEP FI) Principles for Sustainable Insurance and a signatory of the UN Principles for Responsible Investment.

About AXA Philippines

AXA Philippines is one of the leading and fastest-growing life insurance companies in the Philippines. It was borne out of the formidable synergy between Metrobank, one of the foremost financial institutions in the Philippines, and AXA, a global leader in insurance and asset management serving 103 million customers in 64 countries. At present, AXA Philippines has more than 811,000 lives insured, covered by individual policies and group life insurance. AXA Philippines has more than 2,700 financial advisers in 32 branches and 700 financial executives in over 900 Metrobank and PSBank branches nationwide.

About GT Capital

GT Capital is a listed major Philippine conglomerate with interests in market-leading businesses across banking, automotive assembly, importation, wholesaling, dealership, and financing, power generation, property development, and life and non-life insurance. Its component companies comprise Metropolitan Bank & Trust Company (Metrobank), Toyota Motor Philippines Corporation (TMP), Toyota Manila Bay Corporation (TMBC), Toyota Cubao, Inc. (TCI), Toyota Financial Services Philippines Corporation (TFS), Global Business Power Corporation (GBPC), Federal Land, Inc. (Fed Land), Property Company of Friends, Inc. (Pro-Friends), Philippine AXA Life Insurance Corporation (AXA Philippines), and Charter Ping An Insurance Corporation (Charter Ping An).

For any inquiries about this press release, please contact:

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